

Broker Portal Registration Job Aid

Purpose: This job aid outlines what you can expect when registering for access to the Agile Broker Portal.

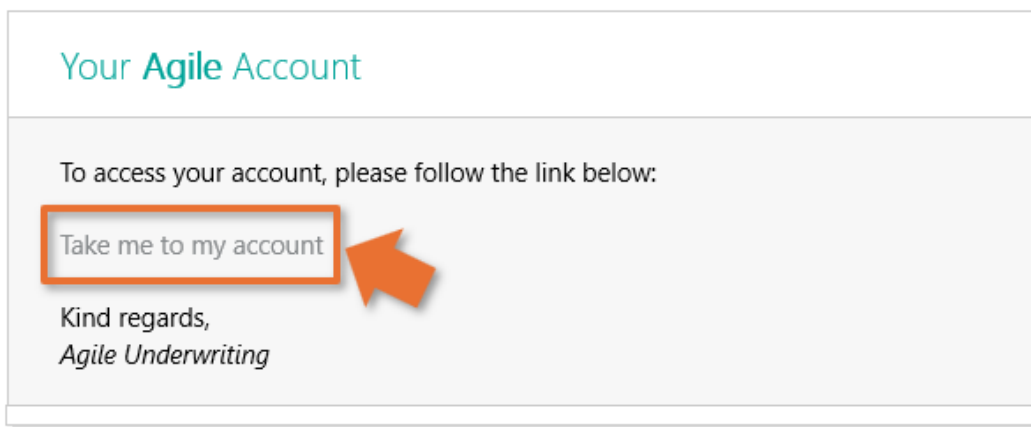
Before You Begin

Once we have created your account, you should receive a registration email in your inbox. Follow the prompts to complete your portal setup.

noreply@login.agileuw.ca Your Agile Underwriting Account
You don't often get email from noreply@login.agileuw.ca. Learn why this is important

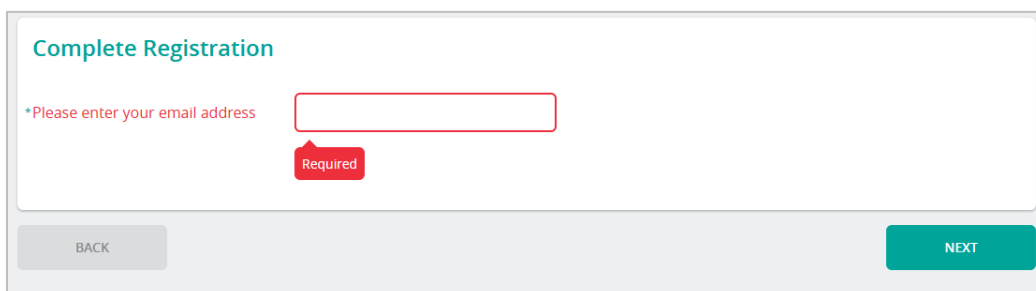
Step 1: Open the Initial Registration Email

Open the first registration email and select **Take me to my account**.



Step 2: Enter Your Email Address

When prompted, enter your email address and select **Next**.

A screenshot of a web form titled "Complete Registration". It contains a single input field for an email address, preceded by the text "*Please enter your email address". A red "Required" label is positioned below the input field. At the bottom of the form, there are two buttons: a grey "BACK" button on the left and a teal "NEXT" button on the right.

A message will appear confirming that another email has been sent to your inbox.

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agile.
Underwriting
Solutions

Welcome to Agile Broker Portal

Welcome to Agile Underwriting Solutions
Easy solutions for hard to place insurance

Agile is a national, industry leading MGA specializing in hard to place personal and commercial property, casualty, and specialty insurance.

New to Agile? Send an email to AGILEOPERATIONS@AGILEUW.CA to learn how to work with us.

If you have a submission for a High Value Home (greater than \$1.5M) please send your submission to personalwest@agileuw.ca (BC, AB, SK or MB) or personalwest@agileuw.ca (ON, NB, NS, PEI, NL)

Please note, we are unable to write business in the following postal codes R2W, R3A, R3B, R3C, R3E, R3G, R3L, R2X, V1W 3Z1. This exclusion does not apply to our Recreational Vehicle or Motorcycle products.

NOTE: We will NOT accept any new business or endorsement limit/coverage if there are any active FOREST FIRES or WILDFIRES within 50km of the risk location.

With respect to FLOOD, we will not accept any new business or endorsement limit/coverage increases that are located in an area where there is a flood watch, flood warning, or high streamflow advisory. Nor any area currently experiencing flooding or under evacuation from any provincial, federal, or municipal authority.

Please refer to the following maps:

- In AB: <https://www.arcgis.com/apps/dashboards/8d86d267dctf44ad085a11939186f3d3a>
- In BC: <https://wildfiresituation.nrs.gov.bc.ca/map>

Thank you for registering. We have sent a reset password link to the email address you entered.

Login

Email address

Password

FORGOTTEN YOUR PASSWORD?

LOGIN

Complete Registration

Step 3: Complete Registration

Return to your inbox and open the second email to continue registration.

noreply@login.agileuw.ca Account Registration

CAUTION: This email originated from outside of the organization. Please remember not to click links or open attachments un

Select **Complete Registration**.

Account Registration for Agile Broker Portal

Thank you for taking the time to register your account. Please follow the link below to complete your account setup and set your password:

Complete Registration

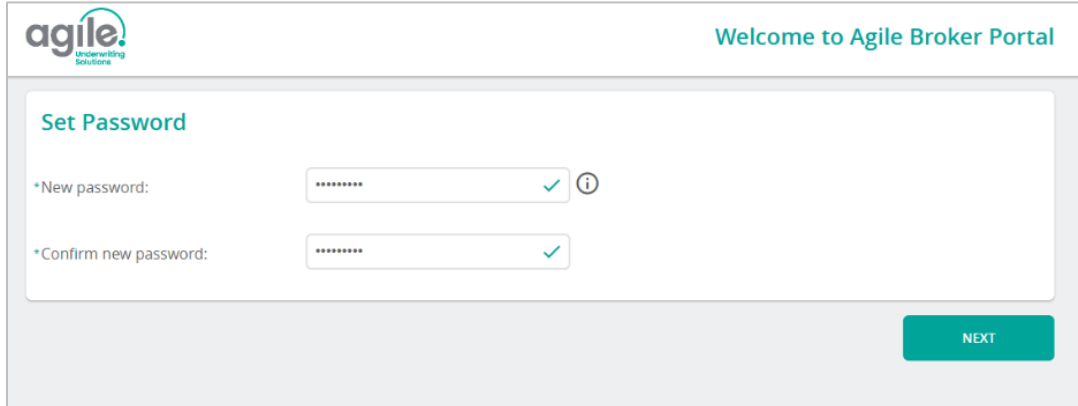
Please note this link will be valid for 30 minutes.

Kind Regards,

Agile Underwriting

Step 5: Set Your Password

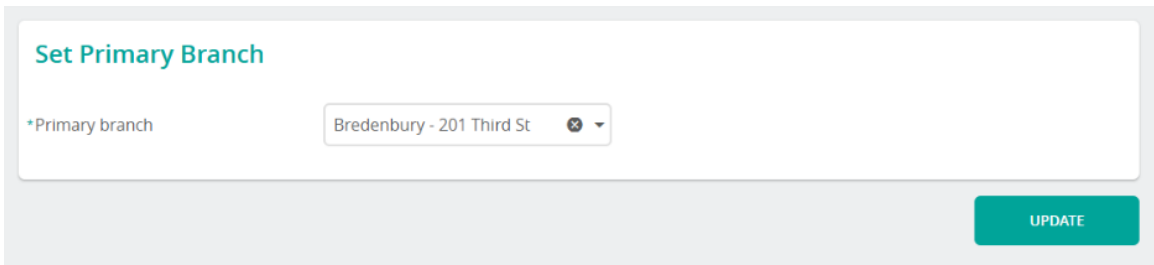
Create your password, then select **Next**.



The screenshot shows the 'Set Password' form within the Agile Broker Portal. The header includes the 'agile. Underwriting Solutions' logo and the text 'Welcome to Agile Broker Portal'. The form has two input fields: '*New password:' and '*Confirm new password:'. Both fields contain masked text (dots) and a green checkmark icon, indicating the passwords are valid. An information icon (i) is next to the first field. A teal 'NEXT' button is located at the bottom right of the form.

Step 6: Set Your Primary Branch

Select your **Primary Branch**. This will be used as your default branch in the portal, but you can change it at any time.



The screenshot shows the 'Set Primary Branch' form. It features a single dropdown menu labeled '*Primary branch' with the selected value 'Bredenburg - 201 Third St'. A teal 'UPDATE' button is positioned at the bottom right of the form.

Registration Complete

Once your setup is complete, you are ready to access the portal and start quoting!

Primary branch successfully updated.



Motorcycle

GET A QUOTE



Recreational Vehicle

GET A QUOTE



Home

GET A QUOTE



Tenant

GET A QUOTE



Condominium

GET A QUOTE



Manufactured Home

GET A QUOTE



Seasonal

GET A QUOTE

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